



Innkalling til ordinær generalforsamling

Summons and Agenda for Annual General Meeting

Magseis ASA

Organisasjonsnummer 994 547 852

Styret innkaller med dette til ordinær generalforsamling i Magseis ASA (heretter "Selskapet") 9. mai 2016 kl. 12:00 norsk tid i Selskapets kontorer i Dicks vei 10, 1366 Lysaker.

Innkalling til ordinær generalforsamling er sendt til alle aksjeeiere i Selskapet med kjent adresse. I samsvar med Selskapets vedtekter vil denne innkallingen med alle vedlegg være tilgjengelig på Selskapets hjemmeside, www.magseis.com. På forespørsel til Selskapet på +47 23 36 80 20 eller e-post til kristina.riiber@magseis.com fra en aksjeeier vil Selskapet vederlagsfritt sende aksjeeieren vedleggene per post.

Aksjeeiere som ønsker å delta på generalforsamlingen ved oppmøte eller ved fullmakt bes om å fylle ut og returnere påmeldingsskjema innen kl. 12:00 5. mai 2016.

Til behandling foreligger:

1. ÅPNING VED STYRELEDER

Styreleder Anders Farestveit vil åpne den ordinære generalforsamlingen og foreta en fortegnelse over møtende aksjonærer.

2. VALG AV MØTELEDER OG EN PERSON TIL Å UNDERTEGNE PROTOKOLLEN SAMMEN MED MØTELEDER

Styreleder vil utpeke en person som foreslås valgt som møteleder, og en person som er til stede på generalforsamlingen til å undertegne protokollen sammen med møteleder.

The Board of Directors (the "Board") hereby calls for an Annual General Meeting to be held in Magseis ASA (the "Company") on 9 May 2016 12:00 Norwegian time in the Company's premises at Dicks vei 10, 1366 Lysaker.

The calling notice to the Annual General Meeting has been sent to all shareholders in the Company whose address is known. In accordance with the Company's Articles of Association this calling notice with all appendices will be accessible on the Company's web-pages, www.magseis.com. Upon request to +47 23 36 80 20 or by e-mail to Kristina.riiber.com from a shareholder, the Company will mail the appendices to the shareholder free of charge.

Shareholders who wish to attend the General Meeting, either in person or by proxy, are requested to complete and return the attendance slip by 12:00 5 May 2016

Agenda:

1. OPENING BY THE CHAIRMAN

The chairman Anders Farestveit will open the Annual General Meeting and make a registration of attending shareholders.

2. ELECTION OF PERSON TO CHAIR THE MEETING ELECTION OF A PERSON TO CO-SIGN THE MINUTES OF MEETING TOGETHER WITH THE CHAIRPERSON

The chairman of the Board will appoint one person to be elected to chair the meeting, and one person present at the general meeting to be elected to co-sign the minutes.

<p>3. GODKJENNELSE AV INNKALLING OG DAGSORDEN</p> <p>Styret foreslår at generalforsamlingen fatter følgende vedtak:</p> <p><i>"Innkalling og dagsorden godkjennes."</i></p>	<p>3. APPROVAL OF THE CALLING NOTICE AND THE AGENDA</p> <p>The Board proposes that the General Meeting makes the following resolution:</p> <p><i>"The calling notice and the agenda are approved."</i></p>
<p>4. GODKJENNELSE AV ÅRSREGNSKAPET OG ÅRSBERETNINGEN FOR 2015</p> <p>Styrets forslag til årsregnskap og årsrapport for 2015 ble publisert 7. april 2016 og er tilgjengelig på www.magseis.com. Styret foreslår at generalforsamlingen fatter følgende vedtak:</p> <p><i>"Styrets årsregnskap og årsberetning for regnskapsåret 2015 godkjennes."</i></p>	<p>4. APPROVAL OF THE FINANCIAL STATEMENTS AND ANNUAL REPORT FOR 2015</p> <p>The Board's proposal for annual accounts and annual report for the financial year 2015 were made public on 7 April 2016 and are available at www.magseis.com. The Board proposes that the General Meeting makes the following resolution:</p> <p><i>"The Board of Directors' proposal for annual accounts and annual report for the financial year 2015 are approved."</i></p>
<p>5. GODKJENNELSE AV REVISORS HONORAR FOR 2015</p> <p>Styret foreslår at revisors honorar for 2015 godkjennes etter regning. Styret foreslår at generalforsamlingen fatter følgende vedtak:</p> <p><i>"Generalforsamlingen godkjenner revisors honorar for 2015 etter regning."</i></p>	<p>5. APPROVAL OF THE AUDITOR'S FEE FOR 2015</p> <p>The Board proposes that the auditor's fee for 2015 is approved as per the auditor's invoice. The Board proposes that the General Meeting makes the following resolution:</p> <p><i>"The General Meeting approves the annual auditor's fees for 2015 as per the auditor's invoice."</i></p>
<p>6. REDEGJØRELSE FOR EIERSTYRING OG SELSKAPSLEDELSE</p> <p>Redegjørelse for eierstyring og selskapsledelse skal være et eget punkt på agendaen for ordinær generalforsamling. Redegjørelsen er tatt inn i årsberetningen som er tilgjengelig på Selskapets hjemmeside, www.magseis.com.</p> <p>Redegjørelsen for eierstyring og selskapsledelse er kun gjenstand for diskusjon og ikke separat godkjenning fra aksjonærenes side.</p>	<p>6. CORPORATE GOVERNANCE STATEMENT</p> <p>The corporate governance statement of the Company shall be a separate item on the agenda for the Annual General Meeting. The statement is included in the annual report which is accessible on the Company's web-pages, www.magseis.com.</p> <p>This is a non-voting item as the corporate governance statement is subject to discussions only and not to separate approval by the shareholders.</p>

7. GODKJENNELSE AV GODTGJØRELSE TIL STYREMEDLEMMENE OG REVISJONSUTVALG

I samsvar med Selskapets vedtekter § 8, fremlegger Valgkomiteens forslag til godtgjørelse for styremedlemmene. Valgkomiteen foreslår følgende vedtak:

"Valgkomiteen foreslår at honoraret til de aksjonærvalgte styremedlemmer og medlemmer av revisjonsutvalget for perioden fra den ordinære generalforsamling i 2016 til den ordinære generalforsamling i 2017 skal være:

<i>Styrets leder</i>	<i>NOK 300 000</i>
<i>Andre styremedlemmer</i>	<i>NOK 250 000</i>
<i>Revisjonsutvalgets leder</i>	<i>NOK 60 000</i>
<i>Andre medlemmer i revisjonsutvalget</i>	<i>NOK 30 000»</i>

8. FASTSETTELSE AV GODTGJØRELSE TIL MEDLEMMENE AV VALGKOMITEEN

Styret foreslår godtgjørelsen til medlemmer av Valgkomiteen, og foreslår at generalforsamlingen fatter følgende vedtak:

"For perioden fra den ordinære generalforsamling i 2015 til frem til den ordinære generalforsamling i 2016 skal lederen av Valgkomiteen godtgjøres med NOK 15 000 og ordinære medlemmer godtgjøres med NOK 15 000."

9. AKSJEBASERT OPSJONSPROGRAM

Styret foreslår at Selskapet viderefører og utvider det eksisterende aksjebaserte opsjonsprogrammet for ledelsen og nøkkelpersoner. Den nærmere beskrivelse er tatt inn i **Vedlegg A**.

Styret foreslår følgende vedtak:

7. APPROVAL OF REMUNERATION TO BOARD MEMBERS AND AUDIT COMMITTEE

Pursuant to Section 8 of the Articles of Association, the Nomination Committee presents a motion for approval of remuneration for the members of the Board. The Nomination Committee proposes the following resolution:

"The Nomination Committee proposes that the remuneration to the to shareholder-elected Board members and the members of the Audit Committee for the period from the annual general meeting of 2016 to the annual general meeting of 2017 are:

<i>Chairman of the Board</i>	<i>NOK 300 000</i>
<i>Other Board members</i>	<i>NOK 250 000</i>
<i>Chairman of Audit Committee</i>	<i>NOK 60 000</i>
<i>Other members of Audit Committee</i>	<i>NOK 30 000"</i>

8. APPROVAL OF REMUNERATION TO THE MEMBERS OF THE NOMINATION COMMITTEE

The Board proposes the remuneration for the members of the Nomination Committee, and proposes that the General Meeting makes the following resolution:

"For the period from the Annual General Meeting of 2015 to the Annual General Meeting of 2016 the remuneration to chairman of the Nomination Committee is NOK 15,000 and the other members receive NOK 15,000."

9. SHARE BASED OPTION PROGRAM

The Board proposes that the Company continue and expand the existing share option program for the management and key personnel. The further description is included in **Enclosure A**.

The Board proposes the following resolutions:

«Styrets forslag til opsjonsprogram for perioden fra 9. mai 2016 til ordinær generalforsamling i 2017 godkjennes.»

10. FULLMAKT TIL STYRET TIL Å FORHØYE AKSJEKAPITALEN VED UTSTEDELSE AV NYE AKSJER

Styret foreslår at generalforsamlingen gir styret fullmakt til å utstede aksjer. I samsvar med norsk anbefaling for eierstyring og selskapsledelse foreslår styret å dele fullmakten i to; en for oppfyllelse av opsjons- og bonusprogram, og en for å gi Selskapet finansiell fleksibilitet, herunder ved investeringer og oppkjøp.

Vedtaket nedenfor for så vidt gjelder antall aksjer forutsetter gyldig vedtak av den rettede emisjonen og den etterfølgende emisjonen, og at den etterfølgende emisjonen blir fulltegnet ref. innkalling til ekstraordinær generalforsamling datert 8. april 2016.

For å muliggjøre utstedelse av aksjer til ansatte og/eller i forbindelse med rettede emisjoner, foreslås at styret kan fravike eksisterende aksjonærs fortrinnsrett ved tegning.

10.1 Fullmakt vedrørende opsjonsprogram

Styret foreslår at generalforsamlingen fatter følgende vedtak:

“Selskapets styre tildeles fullmakt til å gjennomføre kapitalforhøyelse, på følgende vilkår:

- a) Aksjekapitalen skal, i en eller flere omganger, kunne forhøyes med inntil NOK 130,472.15 ved utstedelse av opp til 2,609,443 nye aksjer, hver pålydende NOK 0,05. Tegningskurs og øvrige vilkår fastsettes av styret.*
- b) Fullmakten skal omfatte kapitalforhøyelse mot innskudd i andre eiendeler enn penger, eller rett til å pådra Selskapet særlige plikter.*

“The Board’s proposal for option program for the period from 9 May 2016 to the ordinary Annual General Meeting in 2017 is approved.”

10. BOARD AUTHORIZATION TO INCREASE THE SHARE CAPITAL BY ISSUANCE OF NEW SHARES

The Board proposes that the general meeting authorizes the Board to issue shares. In accordance with the Norwegian Code on Corporate Governance, the Board proposes to split the authorization into two; one relating to fulfillment of option and bonus programs, and one to provide the Company with financial flexibility, including in connection with investments and acquisitions.

The resolution set out below assumes with regard to the number of shares, that the private placement and the subsequent share issue is validly resolved, and that the subsequent share issue is fully subscribed ref. summons to the extraordinary general meeting dated 8 April 2016.

In order to make possible share issues to employees and/or private placements, it is proposed that the Board may set aside existing shareholders’ right to subscribe shares.

10.1 Authorization regarding option program

The Board proposes that the General Meeting makes the following resolution:

“The Company’s Board is authorized to increase the share capital, on the following conditions:

- a) The share capital may, in one or more rounds, be increased by a total of up to NOK 130,472.15 by the issuance of up to 2,609,443 new shares, each with a nominal value of NOK 0.05. The subscription price and other terms will be determined by the Board of Directors.*
- b) The authorization includes the right to increase the Company’s share capital in return for non-cash contributions or the right to assume special obligations on behalf of the Company.*

<p>c) Aksjonærenes fortrinnsrett etter allmennaksjeloven § 10-4 kan fravikes av styret.</p> <p>d) Fullmakten kan benyttes til bruk for utstedelse av aksjer i forbindelse med Selskapets til enhver tid gjeldende opsjons- og bonusprogrammer.</p> <p>e) Fullmakten gjelder fra registrering i Foretaksregisteret og frem til og med 30. juni 2017.</p> <p>f) Fullmakten kan ikke benyttes til utstedelse av aksjer som representer mer enn 6,9 % av den registrerte aksjekapital på tidspunktet for anvendelsen av fullmakten.</p> <p>g) Fullmakten erstatter eksisterende fullmakt ved registrering i Foretaksregisteret.</p> <p>h) Styret kan foreta de vedtektsendringer som kapitalforhøyelsen(e) gjør påkrevd.</p> <p>i) Fullmakten omfatter ikke beslutning om fusjon.</p>	<p>c) The preferential rights pursuant to Section 10-4 of the Public Limited Liability Companies Act may be deviated from by the Board of Directors.</p> <p>d) The authorization may be used for issuing of new shares in relation to the Company's option and bonus programs existing at any time.</p> <p>e) The authorization shall be effective from the date it is registered in the Norwegian Register of Business Enterprises and shall be valid until and including 30 June 2017.</p> <p>f) The authorization cannot be used to issue more shares than which represent 6.9 % of the registered share capital at the time of application.</p> <p>g) The authorization replaces the current authorization when registered in the Norwegian Register of Business Enterprises.</p> <p>h) The Board is authorized to alter the Articles of Association implied by the capital increase(s).</p> <p>i) The authorization does not include decision on merger."</p>
<p>10.2 Fullmakt til å utstede aksjer</p> <p>Styret foreslår at generalforsamlingen fatter følgende vedtak:</p> <p><i>"Selskapets styre tildeles fullmakt til å gjennomføre kapitalforhøyelse, på følgende vilkår:</i></p> <p>a) Aksjekapitalen skal, i en eller flere omganger, kunne forhøyes med inntil NOK 189,090.1 ved utstedelse av opp til 3,781,802 nye aksjer, hver pålydende NOK 0.05. Tegningskurs og øvrige vilkår fastsettes av styret.</p> <p>b) Fullmakten skal omfatte kapitalforhøyelse mot innskudd i andre eiendeler enn penger, eller rett til å pådra Selskapet særlige plikter.</p> <p>c) Aksjonærenes fortrinnsrett etter allmennaksjeloven § 10-4 kan fravikes av styret.</p>	<p>10.2 Authorization to issue shares</p> <p>The Board proposes that the General Meeting makes the following resolution:</p> <p><i>"The Company's Board is authorized to increase the share capital, on the following conditions:</i></p> <p>a) The share capital may, in one or more rounds, be increased by a total of up to NOK 189,090.1 by the issuance of up to 3,781,802 new shares, each with a nominal value of NOK 0.05. The subscription price and other terms will be determined by the Board of Directors.</p> <p>b) The authorization includes the right to increase the Company's share capital in return for non-cash contributions or the right to assume special obligations on behalf of the Company.</p> <p>c) The preferential rights pursuant to Section 10-4 of the Public Limited Liability Companies Act may be deviated from by the Board of Directors.</p>

- d) Fullmakten kan benyttes for å gi Selskapet finansiell fleksibilitet, herunder ved investeringer og oppkjøp.
- e) Fullmakten gjelder fra registrering i Foretaksregisteret og frem til og med 30. juni 2017.
- f) Fullmakten kan ikke benyttes til utstedelse av aksjer som representerer mer enn 10% av den registrerte aksjekapital på tidspunktet for anvendelse av fullmakten
- g) Fullmakten erstatter eksisterende fullmakt ved registrering i Foretaksregisteret.
- h) Styret kan foreta de vedtektsendringer som kapitalforhøyelsen(e) gjør påkrevd.
- i) Fullmakten omfatter ikke beslutning om fusjon."

11. STYRETS ERKLÆRING OM FASTSETTELSE AV LØNN OG ANNEN GODTGJØRELSE TIL LEDENDE ANSATTE

Styret har utarbeidet en redegjørelse i samsvar med allmennaksjeloven § 6-16a vedrørende prinsippene for godtgjørelse til ledende ansatte i Selskapet. Redegjørelsen er vedlagt innkallingen som **Vedlegg B**.

Redegjørelsen gjelder kun i forhold til ledende ansatte, og omfatter ikke godtgjørelse til andre ansatte og styremedlemmer. Selskapets kontantbonuser er oppad begrenset. Redegjørelsen gir ytterligere detaljer.

I samsvar med nye anbefalinger for eierstyring og selskapsledelse, foreslår styret å dele redegjørelsen inn i to vedtak, ett for del delen som kun er retningsgivende for styret, og ett for den delen som er bindende for styret.

Styret foreslår at generalforsamlingen fatter følgende vedtak:

- d) The authorization may only be used to provide the Company with financial flexibility, including in connection with investments and acquisitions.
- e) The authorization shall be effective from the date it is registered in the Norwegian Register of Business Enterprises and shall be valid until and including 30 June 2017.
- f) The authorization cannot be used to issue more shares than which represent 10 % of the registered share capital at the time of application.
- g) The authorization replaces the current authorization when registered in the Norwegian Register of Business Enterprises.
- h) The Board is authorized to alter the Articles of Association implied by the capital increase(s).
- i) The authorization does not include decision on merger."

11. STATEMENT FROM THE BOARD REGARDING REMUNERATION PRINCIPLES FOR SENIOR EXECUTIVES

In accordance with Section 6-16a of the Public Limited Companies Act, the Board has prepared a statement with respect to the principles for remuneration for senior executives of the Company. The statement is enclosed hereto as **Enclosure B**.

The statement applies only with respect to senior executives and does not apply to remuneration to other employees and Board directors. The cash bonuses of the Company are capped. The statement provides further details.

In accordance with new recommendations for corporate governance, the Board proposes to divide the statement into two resolutions; one for the part which is only normative for the Board, and one for the part which is binding for the Board.

The Board proposes that the General Meeting makes the following resolutions:

<p>Sak 11.1:</p> <p>«Styrets redegjørelse etter allmennaksjeloven § 6-16a, dens del 1 «Policies and executive compensation except share based incentives» tas til etterretning.»</p> <p>Sak 11.2:</p> <p>«Styrets redegjørelse etter allmennaksjeloven § 6-16a, dens del 2 «Share based incentives» godkjennes.»</p>	<p>Item 11.1:</p> <p><i>“The Board statement pursuant to Section 6-16a of the Public Limited Liability Companies Act, its part 1 “Policies and executive compensation except share based incentives”, is taken into consideration.”</i></p> <p>Item 11.2:</p> <p><i>“The Board statement pursuant to Section 6-16a of the Public Limited Liability Companies Act, its part 2 “Share Based incentives” is approved.”</i></p>
<p>12. VALG AV STYRE</p> <p>Samtlige styremedlemmer er på valg. Valgkomiteens forslag og begrunnelse er vedlagt innkallingen som <u>Vedlegg C</u>.</p> <p>Det foreslås at generalforsamlingen fatter følgende vedtak:</p> <p>«Det velges følgende styre med funksjonstid frem til ordinær generalforsamling 2018: Mari Thjømøe (styrets leder) Jan Grimnes (styremedlem) Bettina Bachman (styremedlem) Jan Gateman (styremedlem) Jan Drange (styremedlem)»</p>	<p>12. ELECTION OF BOARD OF DIRECTORS</p> <p>All Directors of the Board stand for election. The Nomination Committee’s proposal and recommendation is attached to this notice <u>Enclosure C</u>.</p> <p>It is proposed that the General Meeting makes the following resolutions:</p> <p><i>“The following board of directors is elected for the period up until the Annual General Meeting in 2018: Mari Thjømøe (chairman) Jan Grimnes (board member) Bettina Bachman (board member) Jan Gateman (board member) Jan Drange (board member)”</i></p>
<p>13. VALG AV MEDLEMMER TIL VALGKOMITEEN</p> <p>Leder og medlem av valgkomiteen er på valg. Styret foreslår at generalforsamlingen fatter følgende vedtak:</p> <p>«Det velges følgende valgkomité med funksjonstid opp til 2 år frem til ordinær generalforsamlingen i 2018: Roar Bekker (leder) Jon Hille Walle (medlem) Anders Farestveit (medlem)»</p>	<p>13. ELECTION OF MEMBERS OF NOMINATION COMMITTEE</p> <p>The chairman and member of the Nomination Committee stand for election. The Board proposes that the General Meeting makes the following resolutions:</p> <p><i>“The following Nomination Committee is elected for a period of up to two years until the Annual General Meeting of 2018: Roar Bekker (chairman) Jon Hille Walle (member) Anders Farestveit (member)”</i></p>

<p>14. AVSLUTNING</p> <p style="text-align: center;">*/*/*</p>	<p>14. CLOSING</p> <p style="text-align: center;">*/*/*</p>
<p>Selskapet er et norsk allmennaksjeselskap underlagt norsk lovgivning, derunder allmennaksjeloven og verdipapirhandelloven. Selskapet har pr dagen for denne innkallingen utstedt 29,818,014 aksjer. I Selskapets generalforsamling har hver aksje én stemme. Aksjene har også for øvrig like rettigheter. Selskapet eier pr dato for denne innkallingen null (0) egne aksjer.</p> <p>Aksjonærer har rett til å møte på generalforsamlingen, enten personlig eller ved fullmakt, og har videre rett til å uttale seg. Aksjonærer kan også møte med rådgiver som har talerett på generalforsamlingen.</p> <p>En aksjeeier har rett til å få behandlet spørsmål på generalforsamlingen. Spørsmålet skal meldes skriftlig til styret innen syv dager før fristen for innkalling til generalforsamling sammen med et forslag til beslutning eller en begrunnelse for at spørsmålet settes på dagsordenen. Har innkallingen allerede funnet sted, skal det foretas en ny innkalling dersom fristen for innkalling til generalforsamling ikke er ute. En aksjeeier har også rett til å fremsette forslag til beslutning.</p> <p>En aksjeeier kan kreve at styremedlemmer daglig leder på generalforsamlingen gir tilgjengelige opplysninger om forhold som kan innvirke på bedømmelsen av godkjenning av årsregnskapet og årsberetningen, saker som er forelagt aksjeeierne til avgjørelse og Selskapets økonomiske stilling.</p> <p>Magseis har innført registreringsdato i Selskapets vedtekter, noe som innebærer at det kun er aksjonærer som er registrert i Selskapets aksjebok 29. april 2016 som har lov til å delta og stemme på generalforsamlingen. Dersom en aksjonær har</p>	<p>The Company is a Norwegian public limited liability company governed by Norwegian law, thereunder the Public Limited Liability Companies Act and the Securities Trading Act. As of the date of this calling notice, the Company has issued 29,818,014 shares. In the Company's General Meeting each share has one vote. The shares have equal rights in all respects. As at the date of this calling notice, the Company owns zero (0) treasury shares.</p> <p>Shareholders are entitled to attend the General Meeting in person or by proxy, and are further entitled to speak at the General Meeting. Shareholders may also be accompanied by an advisor who may speak at the General Meeting.</p> <p>A shareholder has the right to put matters on the agenda of the general meeting. The matter shall be reported in writing to the Board within seven days prior to the deadline for the notice to the general meeting, along with a proposal to a draft resolution or a justification for the matter having been put on the agenda. In the event that the notice has already taken place, a new notice shall be sent if the deadline has not already expired. A shareholder has in addition a right to put forward a proposal for resolution.</p> <p>A shareholder may require directors and the general manager to furnish in the general meeting all available information about matters that may affect the consideration of the adoption of the annual financial statement and the annual report, any matters that have been submitted to the shareholders for decision and the Company's financial position.</p> <p>Magseis has introduced regulations on a record date in the Company's Articles of Association, which for the purposes of this General Meeting, implies that only shareholders registered in the company's share register at 29 April 2016 are</p>

<p>sine aksjer gjennom en forvalterkonto i VPS registeret, må den reelle aksjonæren få sine aksjer overført til en midlertidig stemmegivningskonto i VPS innen registreringsdatoen for å ha stemmerett.</p> <p>Aksjonærer som ønsker å delta i generalforsamlingen, enten ved personlig fremmøte eller ved fullmakt, oppfordres til å gi melding om dette til selskapets kontofører DNB Bank ASA, Verdipapirservice. Påmelding foretas elektronisk via selskapets hjemmeside eller via Investortjenester. Alternativt ved at vedlagte blankett (Vedlegg D) sendes via: e-post: genf@dnb.no (skannet påmelding), Postadresse: DNB Bank ASA, Verdipapirservice, postboks 1600 Sentrum, 0021 Oslo.</p>	<p>allowed to participate and vote in the General Meeting. If a shareholder holds his shares through a nominee in the VPS register, the beneficial shareholder must have his shares transferred to an interim voting account in the VPS at the record date to have voting rights.</p> <p>Shareholders wishing to attend the General Meeting, in person or by proxy, are encouraged to give notice of attendance to the Company's registrar, DNB Bank ASA, Verdipapirservice. Notice of attendance may be sent electronically through the Company's website or through VPS Investor Services. Alternatively by sending attached form (Enclosure D) by e-mail: genf@dnb.no (scanned form), by regular mail to DNB Bank ASA, Registrar's Department, P.O.Box 1600 Sentrum, 0021 Oslo, Norway.</p> <p><i>Please note that the translation into English is for information purposes only and that the Norwegian text shall prevail in case of any inconsistencies.</i></p>
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Lysaker, 18 april 2016



Anders Farestveit
Styrets leder / *Chairman of the Board of Directors* (sign.)

Vedlegg / Enclosure

Enclosure A

MAGSEIS ASA – SHARE OPTION PROGRAM

During 2012 Magseis established a share option program to reward employees of the Company and its subsidiaries by enabling them to acquire shares in the Company. The purpose of the program is to further align the interests of the Company, its subsidiaries and its shareholders by providing incentives in the form of awards to employees to motivate them to contribute materially to the success and profitability of the Company.

The options are granted free of charge but may be subject to conditions imposed by the Board of Directors such as continuous service with the Company. The strike price shall not be less than the fair market value of the shares on the grant date.

The options shall become vested over three years, where 20 % of an award shall vest after the first calendar year following the grant date, 30 % of an award shall vest after two calendar years following the grant date and 50 % of an award shall vest after three calendar years following the grant date. Vested outstanding options can be exercised at certain periods of exercise determined by the Board of Directors. The options may only be exercised with respect to a whole number of shares.

Options must be exercised within the *expiry date* of the option. Expiry date shall be set four years after the relevant grant date.

An authorization was given at the 5 June 2015 General Meeting for an authorization to increase share capital by up to NOK 103,500 by one or several share issues of up to a total of 2,070,000 shares in order facilitate the exercise of share options under the program. To date options corresponding to a number of 1,984,520 shares have been issued.

Due to the expiry of the previous authorization and in order facilitate the exercise of share options under the extended option program, the Company proposes that a new authorization to issue up to 2,609,443 shares is approved, corresponding to an increase of the share capital of up to NOK 130,472.15. This would maintain the total level of options outstanding as a percentage of total shares outstanding at 6.9%. The terms and conditions of the option program would remain as described above except that for new grants the options shall be exercisable at the volume weighted average share price during the last 60 days prior to grant date + a premium of 10%.

Enclosure B

MAGSEIS ASA - STATEMENT OF EXECUTIVE COMPENSATION POLICIES

PART 1: POLICIES AND EXECUTIVE COMPENSATION EXCEPT SHARE-BASED INCENTIVES

The Board of Directors has, in accordance with the Public Limited Liability Companies Act § 6-16a, developed policies regarding compensation of the company's top management ("Executive Management"). The objectives of the Executive Management compensation program are, in particular, to (i) attract, motivate, retain and reward the individuals on the Executive Management and (ii) ensure alignment of the Executive Management with the long term interests of the shareholders. The Company's executive compensation program is intended to be performance driven and is designed to reward the Executive Management for reaching key financial goals and strategic business objectives and enhancing shareholder value. The most important components of Executive Management compensation are as follows: (i) Base Salary; (ii) Cash incentive bonus and (iii) Long-term equity-based incentives.

Only the statement in part 2 "Shared-based incentives", below, will be binding for the Board of Directors.

1. Base Salary

Base salary is typically the primary component of Executive Management compensation and reflects the overall contribution of the executive to the Company. The base salary is determined based on a range of factors, including: (i) job scope and responsibilities; (ii) competitive pay practices; (iii) background, training and experience of the executive; and (iv) past performance of the executive at the Company. Adjustments to base salary are ordinarily reviewed every 12 months or longer by the Board.

2. Variable Salary

The Company did not offer a variable salary element (cash bonuses or otherwise) as part of the compensation offered to the Executive Management in 2015.

The Company has established a cash incentive bonus programme for Executive Management and key personnel. Under the programme employees would be entitled to a cash bonus of up to 10% of the annual salary. Whether or not such bonus is paid and at what level is at the Board's discretion. The Board may also elect to require the employees to use the bonus to purchase shares in the company.

3. Severance Payment Arrangements

Pursuant to Section 15-16 second subsection of the Norwegian 2005 Act relating to Employees' Protection, CEO Ivar Gimse has waived his rights under Chapter 15 of the Act. As compensation, he is entitled to a severance payment of three months base salary if the employment is terminated by the Company. If the CEO has committed a gross breach of his duty or other serious breach of the contract of employment, the employment can be terminated with immediate effect and without Mr. Gimse being entitled to any severance payment as described above.

Except for the CEO as described above, the employment agreements for the members of the Executive Management do not include provisions with respect to severance payments. Severance payment arrangements, if any, will therefore be based on negotiations between the Company and the relevant member of the Executive Management on a case-by-case basis.

4. Pension

Members of Executive Management participate in the ordinary pension programs available for all employees of Company.

PART 2: SHARE-BASED INCENTIVES

1. Existing share option program

The Company has currently a share option incentive program that entitles key management personnel, senior employees and some members of the Board to purchase shares in the Company. The share option program was approved by the Annual General Meeting of 2012, and supplemented and extended by the Annual General Meetings of 2013, 2014 and 2015. The maximum number of options that could be granted pursuant to the resolutions by the Annual General Meeting of 2015 was 2,070,000. In accordance with this program options are exercisable at the market price of the share at the date of the grant and all options are equity settled. The options shall become vested over three years, where 20 % of an award shall vest after the first calendar year following the grant date, 30 % of an award shall vest after two calendar years following the grant date and 50 % of an award shall vest after three calendar years following the grant date. Vested outstanding options can be exercised at certain periods of exercise determined by the Board of Directors. The options may only be exercised with respect to a whole number of shares. As at the date of the notice to the 2016 Annual General Meeting there were a total of 1,984,520 options issued under the share option incentive program. 1,984,520 were outstanding of which 926,720 were exercisable.

2. Extension of the existing share option program

The Board of Directors believes that stock options are appropriate incentives for the Executive Management members, aligning the interests of the executives to the shareholders of the Company and assisting in the retention of Executive Management members. For the 2016 Annual General Meeting, the Company will propose to extend and increase the current share option programme up to 2,609,443 options. The terms and conditions of the option program would remain the same as the existing share option program as described above except that the options shall be exercisable at the volume weighted average share price during the last 60 days prior to grant date + a premium of 10%. During 2016 and up to the Annual General Meeting in 2017, the Company will only grant share based incentives in accordance with (i) the existing and already approved program, and/or (ii) the extended program as approved by the 2016 Annual General Meeting.

PART 3: 2015 COMPLIANCE

In 2015, the Executive Management received base salaries in accordance with Statement of Executive Compensation as presented to the 2015 Annual General Meeting.

During 2015, no deviations from the share-based incentive program as approved by the 2012 Annual General Meeting were made in respect to the Executive Management members. There was no dilutive effect through the share based incentive program as none of the share options were exercised. The Company recognised a share based payment expense of USD 0.6 million in the 2015 Fiscal year in relations to share options issued.

Enclosure C

NOMINATION COMMITTEE PROPOSAL AND RECOMMENDATION

To: Shareholders of Magseis ASA

From: The Nomination Committee of Magseis ASA, Anders Farestveit and Jakob Bleie

Date: 11 April 2016

Subject: Recommendation and Nominations to the Board of Magseis ASA

The members of the nomination committee (the Committee) are selected to take into account the interests of shareholders in general. The committee does not include any of the company's executive personnel.

The committee was elected at the Annual General Meeting in 2014. The committee have sought the views of shareholders and been open to shareholders making suggestions on nominations.

According to the Code of Practice for Corporate Governance, the committee has evaluated the need for changes in the Board's and Committee's composition. The review has emphasized the need for the Board composition to reflect a range of experience, knowledge and qualifications. It has also been considered important to avoid or minimize any potential conflict of interest within the Board such that issues as further development of the proprietary sensor technology, market position and growth strategy can be thoroughly dealt with.

The committee has also emphasized to compose a Board that works out from a common platform with regards to the further development of the company. Magseis has since 2013 offered its proprietary seismic acquisition technology to the oil industry and the technology is now widely accepted as state of the art. The company has also generated a solid backlog of work in a difficult market. It will in the coming years be important to expand current operations, but also to identify new market niches where the company's technology can be applied.

The proposed Board has the necessary experience and the skills to deliver value to the shareholders as Magseis continues to develop into a more mature company capitalizing on its proprietary technology, and also in evaluating other strategic options that will be available to the company.

With regards to Magseis ASA's Annual General Meeting in 2016 the nomination committee unanimously proposes the following:

The Nomination Committee's recommendation for the Board of Directors

The company's articles of association stipulate that the board shall have between 3-5 members, where a minimum of two directors should be independent. The present board of Magseis ASA consists of Anders Farestveit, Bettina Bachmann, Mari Thjømøe, Jan Gateman and Noralf Matre.

The board was elected by the Annual General Meeting in 2014 for a two year period, i.e. to the 2016 Annual General Meeting, and thus all of the directorships are up for election this year.

Upon careful consideration and deliberation, the Committee is recommending that investors consider voting for the following nominated Directors:

- Mari Thjømøe (Chairman of Board)
- Jan Gateman
- Jan Pihl Grimnes
- Bettina Bachman
- Jan Drange

Remuneration for the Board of Directors

The Committee has reviewed the remuneration paid to the Board, and proposes the following for the period from the 2016 AGM to the 2017 AGM:

The Nomination Committee recommends remuneration of NOK 250,000 annually for the directors and NOK 300,000 for the Chairman.

The proposal reflects the Board's responsibilities, competence, the use of time and the complexity of the business. The proposed remuneration of the Chairman is higher than the director's fees due to the additional workload implicit in the position as Chairman.

The Nomination Committee's recommendation for the Nomination Committee

The Nomination Committee is recommending that investors consider voting for the following nominated members:

- Roar Bekker (Chairman)
- Jon Hille Walle
- Anders Farestveit

Remuneration for the Nomination Committee

For the period from the Annual General Meeting of 2015 to the Annual General Meeting of 2016 the remuneration to chairman of the Nomination Committee was NOK 15,000 and the other member received NOK 15,000. It is proposed to keep the remuneration for the next period unchanged and that the third member also receives NOK 15,000.

Brief presentation of new Board candidates

Mr. Jan M. Drange (64) holds a Master of Law from the University of Oslo (1981) with a special degree in petroleum law (1978), and a degree in economy from the Bank Academy («Bankakademiet») in Oslo (1983). Mr. Drange has more than 35 years of working experience from domestic and international law, finance and petroleum and offshore related sectors. The last four years he served as senior adviser to the Ambassadors of the United Arab Emirates and the Royal Embassy of Saudi Arabia in Norway. Prior to these positions, Mr. Drange served as independent executive adviser to petroleum and offshore services companies in petroleum regions worldwide. From 1996 until 2002 he served as Chairman to DNO ASA and Det Norske Oljeselskap AS, prior to which, he served as Attorney-at-law at the lawfirm Steenstrup ANS (now Steenstrup Stordrange), Managing Director of Samuel Montagu, Deputy Managing Director and Vice President of Chase Manhattan Bank Norway and Vice President of Den norske Creditbank. Since 1986 Mr. Drange has served as board member and chairman of a large number of private, public and listed companies.

Mr. Jan P. Grimnes (55) holds a Master of Science in Petroleum Technology from the Norwegian University of Science and Technology (1984) and a Master of Science degree in Business Economics from the MSc, Norwegian School of Economics (1990). Mr. Grimnes has more than 30 years of working experience from oil companies, oil service companies and as an investor and professional board member. His technical experience includes reservoir engineering, geoscience, project management and development of quality assurance systems for oil companies. He has founded and developed software companies that were later acquired by large international service companies. From 2002 till 2005 he managed the new generation geoscience software in Schlumberger. One of his current projects is to develop a new generation seismic interpretation software system called Geoteric. This system is now in use by more than 150 oil companies worldwide. The user are supported through a number offices located in key oil provinces. Since 2004 Mr. Grimnes has served as board member and chairman of a number of private, public and listed companies.

Brief presentation of new Nomination Committee candidates

Mr Roar Bekker (58)

Mr. Bekker holds an MSc in Geophysics from the university of Oslo. He has more than 30 years of oil services and seismic industry experience. Most recently he served as CEO of EMGS (2007-2015) and prior to this as a Vice President in Schlumberger.

Mr. Jon Hille Walle (37)

Mr. Walle holds a Chartered European Financial Analyst (CEFA/AFA) accreditation from the Norwegian Business School as well as a Master of Science International Finance from Grande Ecole, Ceram Sophie Antipolis. He has worked for Nordea Investment Management since 2005 and as Portfolio Manager for two Norwegian Equity Funds since 2007.

Enclosure D

Registreringskjema og fullmaktsskjema / Registration form and form of power of attorney



Record Date: 29/04/2016
Registration Deadline: 05/05/2016

Ref no: PIN code:

Notice of Annual General Meeting

An Annual General Meeting of Magseis ASA will be held on 09 May 2016 at 12:00 a.m. at Dicks vei 10B, Lysaker Norway

If the above-mentioned shareholder is an enterprise, it will be represented by:

Name of enterprise's representative
(To grant a proxy, use the proxy form below)

Notice of attendance

The undersigned will attend the Annual General Meeting on 09 May 2016 and vote for:

A total of _____ Shares
Own shares
Other shares in accordance with enclosed Power of Attorney

This notice of attendance must be received by DNB Bank ASA no later than 12:00 a.m. on 05 May 2016.

Notice of attendance may be sent electronically through the Company's website www.magseis.com or through VPS Investor Services. To access the electronic system for notification of attendance or to submit your proxy, through the Company's website, the above-mentioned reference number and PIN code must be stated.

Notice of attendance may also be sent by e-mail: genf@dnb.no, or by regular mail to DNB Bank ASA, Registrar's Department, P.O.Box 1600 Sentrum, 0021 Oslo, Norway.

Place	Date	Shareholder's signature (If attending personally. To grant a proxy, use the form below)
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Proxy (without voting instructions)

Ref no:

PIN code:

Annual General Meeting of Magseis ASA

This proxy form is to be used for a proxy without voting instructions. To grant a proxy with voting instructions, please go to page 2.

If you are unable to attend the Annual General Meeting in person, this proxy may be used by a person authorised by you, or you may send the proxy without naming the proxy holder, in such case, the proxy will be deemed to be given to the Chair of the Board of Directors or a person authorised by him.

The proxy form should be received by DNB Bank ASA, Registrar's Department no later than 12:00 a.m. on 05 May 2016.

The proxy may be sent electronically through Magseis ASA's website <http://www.magseis.com>, or through VPS Investor Services. It may also be sent by e-mail: genf@dnb.no. Regular mail to DNB Bank ASA, Registrar's Department, P.O.Box 1600 Sentrum, 0021 Oslo, Norway.

The undersigned _____
hereby grants (tick one of the two):

the Chair of the Board of Directors (or a person authorised by him), or

(Name of proxy holder in capital letters)

a proxy to attend and vote for my/our shares at the Annual General Meeting of Magseis ASA on 09 May 2016.

Place	Date	Shareholder's signature (Signature only when granting a proxy)
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With regard to rights of attendance and voting, reference is made to the Norwegian Public Limited Liability Companies Act, in particular Chapter 5. If the shareholder is a company, the company's certificate of registration must be attached to the proxy.

**Proxy (with voting instructions)****Ref no:****PIN code:**

This proxy form is to be used for a proxy with voting instructions. If you are unable to attend the Annual General Meeting in person, you may use this proxy form to give voting instructions. You may grant a proxy with voting instructions to a person authorised by you, or you may send the proxy without naming the proxy holder, in which case the proxy will be deemed to have been given to the Chair of the Board of Directors or a person authorised by him.

The proxy form must be received by DNB Bank ASA, Registrar's Department, no later than 12:00 a.m. on 05 May 2016. It may be **sent by e-mail:** genf@dnb.no /Regular mail to DNB Bank ASA, Registrar's Department, P.O.Box 1600 Sentrum, 0021 Oslo, Norway.

The undersigned: _____
hereby grants (tick one of the two):

- the Chair of the Board of Directors (or a person authorised by him), or
- _____
Name of proxy holder (in capital letters)

a proxy to attend and vote for my/our shares at the Annual General Meeting of Magseis ASA on 05 May 2016.

The votes shall be exercised in accordance with the instructions below. Please note that if any items below are not voted on (not ticked off); this will be deemed to be an instruction to vote "for" the proposals in the notice. However, if any motions are made from the floor in addition to or replacement of the proposals in the notice, the proxy holder may vote or abstain from voting at his discretion. In such case, the proxy holder will vote on the basis of his reasonable understanding of the motion. The same applies if there is any doubt as to how the instructions should be understood. Where no such reasonable interpretation is possible, the proxy holder may abstain from voting.

Agenda Annual General Meeting 2016	For	Against	Abstention
1) Opening by the Chairman		No voting	
2) Election of person to chair the meeting and election of person to co-sign minutes together with the chairperson	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3) Approval of the calling notice and the agenda	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4) Approval of the financial statements and annual report for 2015	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5) Approval of the auditor's fee for 2015	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6) Corporate governance statement		No voting	
7) Approval of remuneration to board members and audit committee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8) Approval of remuneration to members of the nomination committee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9) Share based option program	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10) Board authorization to increase the share capital by issuance of new shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11) Statement from the Board regarding remuneration principles for senior executives	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
12) Election of Board of Directors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
13) Election of members of the nomination committee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
14) Closing		No voting	

Place _____ Date _____ Shareholder's signature
(Only for granting proxy with voting instructions)

With regard to rights of attendance and voting, reference is made to the Norwegian Public Limited Liability Companies Act, in particular Chapter 5. If the shareholder is a company, the company's certificate of registration must be attached to the proxy.

Ref.nr.:**Pinkode:****Innkalling til ordinær generalforsamling**Ordinær generalforsamling i Magseis ASA avholdes
09. 05 2016 kl 12.00 i Dicks vei 10B, Lysaker.Dersom ovennevnte aksjeeier er et foretak,
oppgi navnet på personen som representerer foretaket:_____
Navn på person som representerer foretaket
(Ved fullmakt benyttes blanketten under)**Møteseddel**

Undertegnede vil delta på ordinær generalforsamling den 09.05 2016 og avgi stemme for:

I alt for _____
antall egne aksjer
andre aksjer i henhold til vedlagte fullmakt(er)
aksjerDenne påmelding må være DNB Bank ASA i hende senest 05.05 2016 kl. 12.00.**Påmelding foretas elektronisk via selskapets hjemmeside www.magseis.com eller via Investortjenester.**Alternativt: e-post: genf@dnb.no Postadresse: DNB Bank ASA, Verdipapirservise, postboks 1600 Sentrum, 0021 Oslo.

For å få tilgang til elektronisk påmelding via selskapets hjemmeside, må ovennevnte pinkode og referansenummer oppgis.

Sted	Dato	Aksjeeiers underskrift (Undertegnes kun ved eget oppmøte. Ved fullmakt benyttes delen nedenfor)
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Fullmakt uten stemmeinstruks**Ref.nr.:****Pinkode:****Ordinær generalforsamling i Magseis ASA**

Denne fullmaktsseddelen gjelder fullmakt uten stemmeinstruks. Dersom De ønsker å avgi stemmeinstrukser, vennligst gå til side 2.

Dersom De selv ikke kan møte på ordinær generalforsamling, kan denne fullmakt benyttes av den De bemyndiger, eller De kan sende fullmakten uten å påføre navn på fullmektigen. I så fall vil fullmakten anses gitt styrets leder, eller den han bemyndiger.

Fullmakten må være DNB Bank ASA, Verdipapirservise, i hende senest 05. 05 2016 kl. 12.00.**Elektronisk innsendelse av fullmakt via selskapets hjemmeside www.magseis.com eller via Investortjenester.** Alternativt: e-post: genf@dnb.no. Postadresse: DNB Bank ASA, Verdipapirservise, Postboks 1600 Sentrum, 0021 Oslo.**Undertegnede:** _____
gir herved (sett kryss): Styrets leder (eller den han bemyndiger), eller _____
(Fullmektigens navn med blokkbokstaver)

fullmakt til å møte og avgi stemme i Magseis ASAs ordinære generalforsamling 09.05 2016 for mine/våre aksjer.

Sted	Dato	Aksjeeiers underskrift (Undertegnes kun ved fullmakt)
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Angående møte- og stemmerett vises til allmennaksjeloven, især lovens kapittel 5. Det gjøres spesielt oppmerksom på at ved avgivelse av fullmakt skal det legges frem skriftlig og datert fullmakt fra aksjepostens reelle eier. Dersom aksjeeier er et selskap, skal firmaattest vedlegges fullmakten.

Fullmakt med stemmeinstruks**Ref.nr.:****Pinkode:**

Denne fullmaktsseddelen gjelder fullmakt med stemmeinstruks. Dersom De ikke selv kan møte på ordinær generalforsamling, kan De benytte dette fullmaktsskjema for å gi stemmeinstruks til en fullmektig. De kan gi fullmakt med stemmeinstruks til den De bemyndiger, eller De kan sende fullmakten uten å påføre navn på fullmektigen. I så fall vil fullmakten anses gitt til styrets leder eller den han bemyndiger. Fullmakten må være datert og signert.

Fullmakten må være DNB Bank ASA, Verdipapirservice, i hende senest 05. 05 2016 kl. 12.00.

E-post: genf@dnb.no (skannet blankett) **Postadresse:** DNB Bank ASA, Verdipapirservice, Postboks 1600 Sentrum, 0021 Oslo.

Undertegnede: _____
gir herved (sett kryss på én):

- Styrets leder (eller den han bemyndiger), eller
- _____
(Fullmektigens navn med blokkbokstaver)

fullmakt til å møte og avgi stemme på ordinær generalforsamling 09.05 2016 for mine/våre aksjer.

Stemmegivningen skal skje i henhold til instruksjonene nedenfor. Dersom det ikke krysses av i rubrikken nedenfor, vil dette anses som en instruks om å stemme "for" forslaget i innkallingen. Dersom det blir fremmet forslag i tillegg til, eller som erstatning for forslaget i innkallingen, avgjør fullmektigen stemmegivningen. Fullmektigen vil i så fall legge en for fullmektigen rimelig forståelse til grunn. Det samme gjelder dersom det er tvil om forståelsen av instruksjonen. Dersom en slik tolkning ikke er mulig, vil fullmektigen kunne avstå fra å stemme.

Agenda ordinær generalforsamling 2016	For	Mot	Avstå
1. Åpning ved styreleder			Ingen avstemming
2. Valg av møteleder og person til å medundertegne protokoll	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Godkjenning av innkalling og dagsorden	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Godkjenning av årsregnskapet og årsberetningen for 2015	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Godkjenning av revisors honorar for 2015	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Redegjørelse for eierstyring og selskapsledelse			Ingen avstemming
7. Godkjenning av godtgjørelse til styremedlemmene og revisjonsutvalg	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. Fastsettelse av godtgjørelse til medlemmene av valgkomiteen	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. Aksjebasert opsjonsprogram	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10. Fullmakt til styret til å forhøye aksjekapitalen ved utstedelse av nye aksjer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11. Styrets erklæring om fastsettelse av lønn og annen godtgjørelse til ledende ansatte	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
12. Valg av styre	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
13. Valg av medlemmet til valgkomiteen	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
14. Avslutning			Ingen avstemming

Sted _____ Dato _____ Aksjeeiers underskrift
(Undertegnes kun ved fullmakt)

Angående møte- og stemmerett vises til allmennaksjeloven, især lovens kapittel 5. Dersom aksjeeier er et selskap, skal firmaattest vedlegges fullmakten.